

quant⁺ HEALTHCARE FUND

An open ended equity scheme investing
in Healthcare sector

quant⁺
multi asset, multi manager



NFO Period: June 27, 2023 – July 11, 2023

The Evergreen Theme

Invest in our philosophy active | absolute | unconstrained

PLANS AND OPTIONS:

Regular / Direct: Growth and IDCW
(Payout and Re-investment)

LUMP SUM
Rs. 5,000/-

SUBSEQUENT INVESTMENT
Rs. 1,000/-

MINIMUM INVESTMENT:

SYSTEMATIC INVESTMENT PLAN (SIP)
Weekly: Rs. 1,000/- (Wednesday)
Fortnightly: Rs. 1,000/- (alternate Wednesday)
Monthly: Rs. 1,000/-
Quarterly: Rs. 3,000/-

and in multiples of Re. 1/- thereafter

LOAD STRUCTURE:

Entry: Nil | **Exit:** Nil

BENCHMARK INDEX:

S&P BSE Healthcare TRI

FUND MANAGERS:

Sandeep Tandon | Ankit Pande
Sanjeev Sharma | Vasav Sahgal

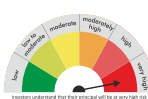
This Product is suitable for investors who are seeking*

- Capital appreciation over long term
- Equity Investments in stocks of companies in the healthcare sector

Scheme Riskometer



Benchmark Riskometer



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them

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Mutual funds are subject to market risk, please read all scheme related documents carefully.

quant Healthcare Fund – Strategy

- The scheme will **invest at least 80% in healthcare, life sciences, insurance and wellness companies that are expected to benefit from increased investments in healthcare infrastructure and service delivery, including advanced medical technology.** These include pharmaceuticals, biotech, hospitals, medical devices, diagnostic services, clinical trials, outsourcing, telemedicine, medical tourism, health insurance, medical equipment, MedTech etc.
- Flexibility to invest in companies, across market caps, to **optimize risk-return payoffs**
- Being inflexion point strategists, our **money managers will construct a focused or diversified portfolio, based on the sub-sector outlook**
- **VLRT, our risk mitigating investment framework, and Predictive Analytics tools will be used to dynamically manage the known risks and identifying opportunities across the portfolio**

quant Healthcare Fund – Positioning

- For **investors wishing to participate in opportunities within the healthcare sector** benefiting from a strong focus on growth via increased access to healthcare backed by innovation and technology
- Investors with a long-term horizon and willing to participate in **one of the fastest growing sectors promoting health consciousness, wellness, and healthier lifestyles**



Why quant Mutual Fund:

- India's first Dynamic Style of Money Managers and specialise in **“Behavioural Analytics”**
- We are the only fund house in India that adopted an **‘Adaptive Asset Allocation (AAA)’** thesis
- Our investment strategy is entirely data-driven, using Predictive Analytics Models
- At quant, we believe in quantifying everything, including human emotions & **‘Earth Analytics’**
- We follow a Multi Asset, Multi Manager approach, where all our schemes are managed by specialists and not by generalist
- We practice the **VLRT** (Valuation Analytics, Liquidity Analytics, Risk Appetite Analytics & Time) framework, which is a risk mitigating tool and strongly believe in timing the market based on Risk-On and Risk-Off environments.
- quant MF is in the **“Business of Risk Management & Returns are By-product”**
- We are an **‘Unconstrained’** money managers and our approach to investing, being style agnostic, sector agnostic, market agnostic..etc.
- At quant **“Timing is Everything”** as we are evolving ourselves as “Inflection-points Strategist”
- We are the fastest-growing AMC, with assets over **Rs. 26,000 crores and 28 lakh folios**
- We were awarded the **Best Equity Fund House by Lipper in 2022**

RTGS/NEFT DETAILS OF OUR COLLECTION BANK ACCOUNTS

Bank Name	Bank Account No.	Bank Account Title	Bank Branch	IFSC Code
HDFC Bank Ltd.	57500001121250	QUANT HEALTHCARE FUND	Fort, Mumbai - 400001	HDFC0000060

LINKS

Scheme Information Document Click here	NFO Application Form Click here	quant Mutual Fund Website Click here
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ALSO AVAILABLE ON

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